

Account # \_\_\_\_\_

Advisor # \_\_\_\_\_

Please select **EITHER FULL ACCOUNT TRANSFER OR PARTIAL ACCOUNT TRANSFER** by filling out Section 1 OR 2.

**1 FULL ACCOUNT TRANSFER**

Please accept this letter as authorization to transfer ALL assets:

FROM account number: \_\_\_\_\_  
in the name(s) of: \_\_\_\_\_

TO account number: \_\_\_\_\_  
in the name(s) of: \_\_\_\_\_

**2 PARTIAL ACCOUNT TRANSFER**

Please accept this letter as authorization to transfer the following securities:

FROM account number: \_\_\_\_\_  
in the name(s) of: \_\_\_\_\_

TO account number: \_\_\_\_\_  
in the name(s) of: \_\_\_\_\_

Quantity: _____	Issue: _____	Security Name: _____	Symbol: _____
Quantity: _____	Issue: _____	Security Name: _____	Symbol: _____
Quantity: _____	Issue: _____	Security Name: _____	Symbol: _____
Quantity: _____	Issue: _____	Security Name: _____	Symbol: _____

**3 STANDING INSTRUCTIONS**

Please accept this letter as standing instructions to transfer assets:

FROM account number: \_\_\_\_\_ in the name(s) of: \_\_\_\_\_

TO account number: \_\_\_\_\_ in the name(s) of: \_\_\_\_\_

I (We), the undersigned, hereby grant KRASNEY FINANCIAL, LLC (Agent) authority to direct movement of assets on my behalf, according to the instructions above. This authorization will remain in full force and effect until revoked by me with a written notice. I will indemnify and hold harmless TD AMERITRADE its directors and employees harmless from all liabilities and costs, including attorney fees, which TD AMERITRADE may incur by relying upon the representations of my Agent or upon his authorization.

**4 SIGNATURES**

Signature of Delivering Account  
Owner or Authorized Person: \_\_\_\_\_ Date: \_\_\_\_\_

Co-Signature of Delivering  
Account Owner or Authorized Person: \_\_\_\_\_ Date: \_\_\_\_\_

**Receiving Account Owner(s) must sign below if (1) accepting debt and/or (2) accepting short position(s).**

Signature of Receiving Account  
Owner or Authorized Person: \_\_\_\_\_ Date: \_\_\_\_\_

Co-Signature of Receiving  
Account Owner or Authorized Person: \_\_\_\_\_ Date: \_\_\_\_\_

**TD AMERITRADE Institutional**  
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